Please check the appropriate subjects you would like to receive information.

\_\_\_ Please send me your free quarterly newsletter

\_\_\_ Please send me the Pros and the Cons on IRA/Roth conversion

\_\_\_How do I maximize retirement plan contributions, both work and personally

\_\_\_How do I know if my retirement is well funded-am I saving enough

\_\_\_What type of investments and asset allocation strategy is suitable for me

\_\_\_How do I plan for my spouse

\_\_\_How do I consolidate my IRA’s and other investments

\_\_\_How do I manage my distributions in retirement

\_\_\_Misc.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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